Learn more about MBA’s preferred vendors by clicking on the logos below.

The Massachusetts Bankers Association offers members access to best-of-class products and services designed to help you work more efficiently and cost-effectively.

### ABA Insurance Services
**D&O & Bond Insurance**
- Patricia P. Williams, CPCU
  - Eastern Region Business Development Manager
  - Tel. 216.220.1280
  - pwilliams@abais.com

### Compliance Alliance
**Compliance Assistance**
- Tel. 888.353.3933
  - info@compliancealliance.com

### CRA Partners
**Meaningful CRA Credit**
- Terry Rooker
  - President
  - Tel. 901.529.4781
  - terry.rooker@shcfoundation.org

### Gradifi
**Student Loan Repayment Benefit**
- Andrew Bessette
  - Manager of Partnerships
  - Tel. 857.990.3469
  - abessette@gradifi.com

### Harland Clarke
**Checks, Marketing & Business Intelligence**
- Christine Ahlgren
  - Director, Strategic Business Alliances
  - Tel. 678.500.5330
  - christine.ahlgren@harlandclarke.com

### ICBA Bancard & TCM Bank
**Credit, Debit, Merchant & ATM Solutions**
- Tina Giorgio
  - President and CEO
  - Tel. 800.242.4770
  - tina.giorgio@icba.org

### ICBA Securities powered by Vining Sparks
**Bond & Security Investments**
- Jim Reber
  - President and CEO
  - Tel. 800.422.6442
  - jreber@icbasecurities.com

### Office Depot
**National Discount on Office Supplies**
- Isaac Mares
  - Senior Inside Sales Representative
  - Tel. 855.337.6811 x 12878
  - isaac.mares@officedepot.com

### OnCourse Learning
**Online Compliance & Professional Training**
- Craig S. Johnson
  - Business Development Manager
  - Tel. 803.238.1010
  - cjohnson@oncourselearning.com

### Office Depot
**OnCourse Learning**
- Isaac Mares
  - Senior Inside Sales Representative
  - Tel. 855.337.6811 x 12878
  - isaac.mares@officedepot.com

### Pearl Meyer
**Bank Compensation/HR Policies Surveys**
- Jordan Gagnon
  - Survey Account Manager
  - Tel. 508.630.1501
  - jordan.gagnon@pearlme.com

### Paramount Financial Technologies
**Analytics & Market Intelligence for Branches**
- Michael J. Purchia
  - President
  - Tel. 617.845.5241
  - mpurchia@pfintech.net

### SBLI
**Life Insurance**
- Kindra Butler Anderson
  - Vice President, Brokerage
  - Tel. 781.994.5525
  - kbutter.anderson@sbli.com

### Re$ubmitt
**Automated NSF Collections**
- Mel Ora
  - President
  - Tel. 727.742.1729
  - mel@achxchange.com

### S&P Global Market Intelligence
**Data, Business Intelligence, News, Analytics**
- Stacy Sheehy
  - Relationship Team, Financial Corporates
  - Tel. 434.529.1978
  - stacy.sheehy@spglobal.com

### SBLI
**Life Insurance**
- Kindra Butler Anderson
  - Vice President, Brokerage
  - Tel. 781.994.5525
  - kbutter.anderson@sbli.com

### Resource Management (SRM)
**Cost Savings, Strategic Advisory Services**
- Brent Lapp
  - Senior Vice President
  - Tel. 267.588.0177
  - blapp@srmcorp.com

### SUM
**Surcharge Free ATM Program**

### Thumbprint Signature Program
**Check Fraud Prevention**
- Patricia Tabolsky
  - Program Registrar
  - Tel. 617.502.3814
  - ptabolsky@massbankers.org

### Verafin
**BSA Compliance, Anti-Money Laundering**
- Mr. Les MacFadden
  - Corporate Development
  - Tel. 1.866.781.8433
  - les.macfadden@verafin.com

### ZRent
**Cash Management Solution for Landlords**
- Jessica Santana
  - General Manager
  - Tel. 781.641.8691
  - jsantana@leaderbank.com

---

If you have any questions or want more information before contacting our preferred vendors, or ordering MBA products, please call or e-mail Annie Coldstream at acoldstream@massbankers.org or 617.502.3816.