














## Learn more about MBA's preferred vendors by clicking on the logos below.

The Massachusetts Bankers Association offers members access to best-of class products and services designed to help you work more efficiently and cost-effectively.

<p><b>ABA Insurance Services</b> <i>D&amp;O &amp; Bond Insurance</i></p>  <p><b>Patricia P. Williams, CPCU</b> Eastern Region Business Development Manager</p> <p>Tel. 216.220.1280 <a href="mailto:pwilliams@abais.com">pwilliams@abais.com</a></p>	<p><b>Compliance Alliance</b> <i>Compliance Assistance</i></p>  <p><b>Compliance Alliance</b></p> <p>Tel. 888.353.3933 <a href="mailto:info@compliancealliance.com">info@compliancealliance.com</a></p>	<p><b>CRA Partners</b> <i>Meaningful CRA Credit</i></p>  <p><b>Terry Rooker</b> President</p> <p>Tel. 901.529.4781 <a href="mailto:terry.rooker@shcpfoundation.org">terry.rooker@shcpfoundation.org</a></p>
<p><b>Gradifi</b> <i>Student Loan Repayment Benefit</i></p>  <p><b>Andrew Bessette</b> Manager of Partnerships</p> <p>Tel. 857.990.3469 <a href="mailto:abessette@gradifi.com">abessette@gradifi.com</a></p>	<p><b>Harland Clarke</b> <i>Checks, Marketing &amp; Business Intelligence</i></p>  <p><b>Christine Ahlgren</b> Director, Strategic Business Alliances</p> <p>Tel. 678.500.5330 <a href="mailto:christine.ahlgren@harlandclarke.com">christine.ahlgren@harlandclarke.com</a></p>	<p><b>ICBA Bancard &amp; TCM Bank</b> <i>Credit, Debit, Merchant &amp; ATM Solutions</i></p>  <p><b>Tina Giorgio</b> President and CEO</p> <p>Tel. 800.242.4770 <a href="mailto:tina.giorgio@icba.org">tina.giorgio@icba.org</a></p>
<p><b>ICBA Securities powered by Vining Sparks</b> <i>Bond &amp; Security Investments</i></p>  <p><b>Jim Reber</b> President and CEO</p> <p>Tel. 800.422.6442 <a href="mailto:jreber@icbasecurities.com">jreber@icbasecurities.com</a></p>	<p><b>Infinex Financial Group</b> <i>Investment, Insurance, Wealth Management</i></p>  <p><b>Robert P. Carroll</b> Vice President, Northeast Regional Director</p> <p>Tel. 800.218.2827 <a href="mailto:rcarroll@infinexgroup.com">rcarroll@infinexgroup.com</a></p>	<p><b>New England Insurance Trust</b> <i>Group Mortgage Life Insurance</i></p>  <p><b>Adam Loeffler</b> Regional Vice President Eastern Region</p> <p>Tel. 314.973.6910 <a href="mailto:adam.loeffler@alliedsolutions.net">adam.loeffler@alliedsolutions.net</a></p>
<p><b>Office Depot</b> <i>National Discount on Office Supplies</i></p>  <p><b>Isaac Mares</b> Senior Inside Sales Representative</p> <p>Tel. 855.337.6811 x 12878 <a href="mailto:isaac.mares@officedepot.com">isaac.mares@officedepot.com</a></p>	<p><b>OnCourse Learning</b> <i>Online Compliance &amp; Professional Training</i></p>  <p><b>Craig S. Johnson</b> Business Development Manager</p> <p>Tel. 803.238.1010 <a href="mailto:cjohnson@oncourselearning.com">cjohnson@oncourselearning.com</a></p>	<p><b>Paramount Financial Technologies</b> <i>Analytics &amp; Market Intelligence for Branches</i></p>  <p><b>Michael J. Purchia</b> President</p> <p>Tel. 617.845.5241 <a href="mailto:mpurchia@pfintech.net">mpurchia@pfintech.net</a></p>
<p><b>Pearl Meyer</b> <i>Bank Compensation/HR Policies Surveys</i></p>  <p><b>Jordan Gagnon</b> Survey Account Manager</p> <p>Tel. 508.630.1501 <a href="mailto:jordan.gagnon@pearlmeyer.com">jordan.gagnon@pearlmeyer.com</a></p>	<p><b>Re\$ubmitt</b> <i>Automated NSF Collections</i></p>  <p><b>Mel Ora</b> President</p> <p>Tel. 727.742.1729 <a href="mailto:mel@achxchange.com">mel@achxchange.com</a></p>	<p><b>S&amp;P Global Market Intelligence</b> <i>Data, Business Intelligence, News, Analytics</i></p>  <p><b>Stacy Sheehy</b> Relationship Team, Financial Corporates</p> <p>Tel. 434.529.1978 <a href="mailto:stacy.sheehy@spglobal.com">stacy.sheehy@spglobal.com</a></p>
<p><b>SBLI</b> <i>Life Insurance</i></p>  <p><b>Kindra Butler Anderson</b> Vice President, Brokerage</p> <p>Tel. 781.994.5525 <a href="mailto:kbutler-anderson@sbli.com">kbutler-anderson@sbli.com</a></p>	<p><b>Strategic Resource Management (SRM)</b> <i>Cost Savings, Strategic Advisory Services</i></p>  <p><b>Brent Lapp</b> Senior Vice President</p> <p>Tel. 267.588.0177 <a href="mailto:blapp@srmcorp.com">blapp@srmcorp.com</a></p>	<p><b>SUM</b> <i>Surcharge Free ATM Program</i></p>  <p><b>SUM</b></p> <p><a href="mailto:sum-atm@figlobal.com">sum-atm@figlobal.com</a></p>
<p><b>Thumbprint Signature Program</b> <i>Check Fraud Prevention</i></p>  <p><b>Patricia Tabolsky</b> Program Registrar</p> <p>Tel. 617.502.3814 <a href="mailto:ptabolsky@massbankers.org">ptabolsky@massbankers.org</a></p>	<p><b>Verafin</b> <i>BSA Compliance, Anti-Money Laundering</i></p>  <p><b>Mr. Les MacFadden</b> Corporate Development</p> <p>Tel. 1.866.781.8433 <a href="mailto:les.macfadden@verafin.com">les.macfadden@verafin.com</a></p>	<p><b>ZRent</b> <i>Cash Management Solution for Landlords</i></p>  <p><b>Jessica Santana</b> General Manager</p> <p>Tel. 781.641.8691 <a href="mailto:jsantana@leaderbank.com">jsantana@leaderbank.com</a></p>

If you have any questions or want more information before contacting our preferred vendors, or ordering MBA products, please call or e-mail Annie Coldstream at [acoldstream@massbankers.org](mailto:acoldstream@massbankers.org) or 617.502.3816.